

Welcome to Our Office

Please have ALL insurance cards ready as we need to make a copy, as well as a photo ID.
Please print all information.

Patient's Name: _____ M F Other (circle one)

Date of Birth: _____

Preferred Language: _____ English _____ Spanish _____ French _____ Other

Email Address: _____

Home Phone #: _____

Work/Daytime Number: _____

Cell Phone #: _____ Texting OK? Yes or no (circle one)

Communication Preferences: _____ email _____ home _____ cell _____ text cell

Occupation: _____ Employer: _____

Race: (Check one)

- | | |
|--|---|
| <input type="checkbox"/> American Indian or Alaskan Native | <input type="checkbox"/> Biracial |
| <input type="checkbox"/> Asian | <input type="checkbox"/> Hispanic or Latino |
| <input type="checkbox"/> White | <input type="checkbox"/> Other |
| <input type="checkbox"/> Black or African American | <input type="checkbox"/> Decline |

Ethnicity:

- | | |
|---|---|
| <input type="checkbox"/> Hispanic or Latino | <input type="checkbox"/> Not Hispanic or Latino |
| <input type="checkbox"/> Native Hawaiian/Other Pacific Island | <input type="checkbox"/> Decline |

Insurance information:

Medical Insurance Information:

Primary Medical Insurance

Name of Medical Insurance: _____

Member ID #: _____ Group #: _____

Insurance Provider Phone Number: _____ (on back of card)

Policy Holder's Name: _____ DOB: _____ Full SSN: ____ - ____ - _____

Policy Holder's Contact Number: (____) ____ - _____

Policy Holders address if different from yours: _____

If you have Medicare, do you have parts A and B? Y or N

Secondary Medical Insurance:

Name of Medical Insurance: _____

Member ID #: _____ Group #: _____

Insurance Provider Phone Number: _____ (on back of card)

Policy Holder's Name: _____ DOB: _____ Full SSN: ____ - ____ - _____

Policy Holder's Contact Number: (____) ____ - _____

Policy Holders address if different from yours: _____

Vision Insurance Information:

Name of Vision Insurance: _____ Address: _____

Member ID #: _____ Group #: _____

Insurance Provider Phone Number: _____ (on back of card)

Policy Holder's Name: _____ DOB: _____ Full SSN: ____ - ____ - _____

Policy Holder's Contact Number: (____) ____ - _____

Policy Holders address if different from yours: _____

Medical History Questionnaire

Name: _____
Address: _____
City/State/Zip: _____
Responsible Party: _____
Address if different: _____
Who is your primary physician? _____

Marital Status: _____ Today's Date: _____
Birth date: _____ Age: _____
SSN _____
I was recommended by: _____
Approx. date of last exam: _____

Reason for today's visit; routine eye exam and/or any eye problems (red eye, itchy eyes, blurred vision, watery eyes, new glasses or contacts etc):

PREVIOUS EYE HISTORY: crossed eyes, lazy eye, flashes, floaters, persistent dryness, drooping eyelid, prominent eyes, glaucoma, macular degeneration, retinal disease, cataracts, eye infections, eye surgery or eye injury. If so, when?

FAMILY SYSTEMIC/OCULAR History: Please note any family history (parents, grandparents, siblings, children; living or deceased) for the following conditions. Please indicate maternal or paternal side of family.

Disease/Condition	No	Yes	Relationship to you	Disease/Condition	No	Yes	Relationship to you
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	_____	Crossed Eyes	<input type="checkbox"/>	<input type="checkbox"/>	_____
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	_____	Blindness	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	_____	Cataracts	<input type="checkbox"/>	<input type="checkbox"/>	_____
				Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	_____
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	_____	Macular Degeneration	<input type="checkbox"/>	<input type="checkbox"/>	_____
Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	_____	Retinal Detach/Disease	<input type="checkbox"/>	<input type="checkbox"/>	_____
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	_____	Eye turn/"lazy" eye	<input type="checkbox"/>	<input type="checkbox"/>	_____
Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	_____	Other			_____
Lupus	<input type="checkbox"/>	<input type="checkbox"/>	_____				
Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>	_____				
Other			_____				

MEDICATIONS/ALLERGIES:

Please list all medications you take (including oral contraceptives, aspirin, OTC medications, supplements and home remedies): You may also provide a separate sheet of listed medication if needed

Do you have any medication allergies? no yes If yes, please list:

Do you have any other allergies? no yes If yes, please list:

Are you currently pregnant and/or nursing? no yes

SOCIAL History: This information is kept strictly confidential. However, you may discuss this portion directly with the doctor if you prefer.

Do you drive? no yes
Do you currently, or have you ever used tobacco/cigarettes? no yes If yes, type/amount/how long: _____
Do you drink alcohol? no yes If yes, type/amount/how long: _____
Do you use other substances? no yes If yes, type/amount/how long: _____
Have you ever been exposed to or infected with: Gonorrhea Hepatitis HIV Syphilis None
History of blood transfusions? no yes

Glasses History:

Have you ever worn glasses? _____ For: Distance, Near or Both (circle one)

Are you interested in a new pair of glasses? Yes No Maybe (circle one)

If so, for what type of activities: _____

Contact Lens History:

I am interested in contact lenses as a new wearer

I currently wear contacts and would like them updated I have worn contacts in the past

Brand/Type: _____ Brand/Type: _____

How often do you change them? _____ How long ago? _____

Problems: _____ Solution/Care system: _____

If you are having any difficulties with your current glasses and/or contacts, please explain:

Review of Systems: Do you currently, or have you ever had any problems in the following areas? Please indicate current condition or history of:

SYSTEM	No	Yes	?	SYSTEM	No	Yes	?
ALLERGIC/IMMUNOLOGIC				IMMUNOLOGIC			
Allergies/Hay Fever	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Lyme Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other allergies:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sjogren’s Syndrome	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sarcoidosis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Auto-Immune Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
CARDIOVASCULAR				MUSCULOSKELETAL			
High blood pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Muscle pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Vascular disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Joint pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heart disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Rheumatoid Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
High Cholesterol	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Osteoporosis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
CONSTITUTIONAL				LYMPHATIC/HEMATOLOGIC			
Fever, Weight loss/gain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Anemia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sleep Apnea	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Bleeding problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fatigue or Dizziness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sickle Cell	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ENDOCRINE				NEUROLOGIC			
Thyroid/Other glands	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Seizures/Epilepsy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Parkinson’s	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Gout	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Headaches	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Graves’s Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Migraine Headaches	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
GASTROINTESTINAL				Multiple Sclerosis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Diarrhea	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Myasthenia Gravis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Horner’s Syndrome	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PSYCHIATRIC			
Constipation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Depression	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Irritable Bowel Syndrome	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Attention Disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Acid-Reflux	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Multiple Sclerosis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
GENITOURINARY				Alzheimer’s	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sexually-Transmitted disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Bi-Polar Disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Menopause	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Personality Disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Prostate complications	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	RESPIRATORY			
EAR, NOSE, MOUTH/THROAT				Heavy Smoker	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sinus Congestion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Asthma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dry Throat/Mouth	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	COPD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Runny Nose	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Lung Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Post-Nasal Drip	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Emphysema	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Chronic Cough	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				

* If you answered YES to any of the above or have a condition NOT listed, please explain:

Patient Financial Agreement

Patient Name _____ Date of Service _____

Authorization to Assign Insurance Benefits

Patient (or the policyholder if the patient is not the policyholder) hereby authorizes and directs that all medical benefits payable to or for the patient under the terms of any applicable insurance policy be paid directly to Advanced Vision Care. Patient agrees to sign any additional assignment of benefits form requested by Advanced Vision Care or any insurance company from time to time. Patient understands that he /she is liable to Advanced Vision Care, whether or not covered by insurance.

Authorization of Medicare Benefits

I request payment of authorized Medicare benefits to me or on my behalf for any services furnished me by Advanced Vision Care including physician services. I authorize any holder of medical and other information about me to release Medicare and its agents any information needed to determine these benefits for related services.

Agreement to Pay Advanced Vision Care Charges

Patient and guarantor (where applicable) agree that in consideration of the services to be rendered by or through Advanced Vision Care, each personally promises and obligates himself/herself to pay the amount of Advanced Vision care charges in accordance with its regular rates and terms. In the event of non-payment, patient and guarantor (where applicable) understand that such non-payment will be reported to credit reporting agencies and agrees to pay all reasonable costs of collection including attorney's fees.

Contact Lens Fitting and Evaluation

Routine eye exams do not include services related to contact lens fitting or evaluation. Contact lens fittings fees or evaluation fees are most likely not covered by insurance and therefore are the responsibility of the patient or guarantor.

No Show/Cancellation Fee

A \$50 fee will be applied to my account for appointments that are missed or cancelled within 24 hours of my scheduled appointment time.

X _____
Signature of patient (or guardian)

X _____
Signature of guarantor
(If different from patient or guardian)

Guarantor's relationship to patient

date

Acknowledgement of Receipt of HIPAA

I acknowledge that I have reviewed a copy of Advanced Vision Care's Notice of Privacy Practices, and I may request a copy.

X _____
Signature of patient (or guardian)

date