

**Welcome to Our Office**

Please have ALL insurance cards ready as we need to make a copy  
Please print all information.

Patient's Name: \_\_\_\_\_ Date of Birth \_\_\_\_\_ Gender \_\_\_\_\_

Today's Date: \_\_\_\_\_ SSN \_\_\_\_\_

Email Address: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Home Phone #: \_\_\_\_\_ I was recommended by: \_\_\_\_\_

Work/Daytime Number: \_\_\_\_\_ Approx. date of last eye exam: \_\_\_\_\_

Cell Phone #: \_\_\_\_\_ Texting OK? Yes or no (circle one)

Communication Preferences: \_\_\_\_\_ email \_\_\_\_\_ home \_\_\_\_\_ cell \_\_\_\_\_ text cell

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Persons we are able to share your medical information with: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Preferred Language: \_\_\_\_\_ English \_\_\_\_\_ Spanish \_\_\_\_\_ French \_\_\_\_\_ Other

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Race: (Check all that apply)

\_\_\_\_ American Indian or Alaskan Native

\_\_\_\_ Asian

\_\_\_\_ White

\_\_\_\_ Black or African American

\_\_\_\_ Biracial

\_\_\_\_ Hispanic

\_\_\_\_ Other

\_\_\_\_ Decline

Ethnicity:

\_\_\_\_ Hispanic or Latino

\_\_\_\_ Native Hawaiian/Other Pacific Island

\_\_\_\_ Not Hispanic or Latino

\_\_\_\_ Decline

**Insurance information:**

**Medical Insurance Information:**

Primary Medical Insurance

Name of Medical Insurance: \_\_\_\_\_

Member ID #: \_\_\_\_\_ Group #: \_\_\_\_\_

Insurance Provider Phone Number: \_\_\_\_\_ (on back of card)

Policy Holder's Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Full SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Policy Holder's Contact Number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Policy Holders address if different from yours: \_\_\_\_\_

**Vision Insurance Information:**

Name of Vision Insurance: \_\_\_\_\_ Address: \_\_\_\_\_

Member ID #: \_\_\_\_\_ Group #: \_\_\_\_\_

Insurance Provider Phone Number: \_\_\_\_\_ (on back of card)

Policy Holder's Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Full SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Policy Holder's Contact Number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Policy Holders address if different from yours: \_\_\_\_\_

**Reason for today's visit:** Routine eye exam and/or any eye problems (dry eyes, red eye, itchy eyes, blurred vision, watery eyes, new glasses or contacts etc):

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**Review of Systems:** Do you currently, or have you ever had any problems in the following areas? Please indicate current condition or history of:

SYSTEM	No	Yes	SYSTEM	No	Yes
<b>ALLERGIC/IMMUNOLOGIC</b>			<b>IMMUNOLOGIC</b>		
Seasonal/Hay Fever	<input type="checkbox"/>	<input type="checkbox"/>	Lyme Disease	<input type="checkbox"/>	<input type="checkbox"/>
Other Allergies:	<input type="checkbox"/>	<input type="checkbox"/>	Sjogren's Syndrome	<input type="checkbox"/>	<input type="checkbox"/>
<b>CARDIOVASCULAR</b>			<b>MUSCULOSKELETAL</b>		
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Osteoporosis	<input type="checkbox"/>	<input type="checkbox"/>
High Cholesterol	<input type="checkbox"/>	<input type="checkbox"/>	Rheumatoid Arthritis	<input type="checkbox"/>	<input type="checkbox"/>
Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	<b>LYMPHATIC/HEMATOLOGIC</b>		
<b>CONSTITUTIONAL</b>			Anemia	<input type="checkbox"/>	<input type="checkbox"/>
Fatigue or Dizziness	<input type="checkbox"/>	<input type="checkbox"/>	Sickle Cell	<input type="checkbox"/>	<input type="checkbox"/>
Sleep Apnea	<input type="checkbox"/>	<input type="checkbox"/>	<b>NEUROLOGIC</b>		
<b>ENDOCRINE</b>			Seizures/Epilepsy	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	Parkinson's	<input type="checkbox"/>	<input type="checkbox"/>
Gout	<input type="checkbox"/>	<input type="checkbox"/>	Migraine Headaches	<input type="checkbox"/>	<input type="checkbox"/>
Graves Disease	<input type="checkbox"/>	<input type="checkbox"/>	Myasthenia Gravis	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid/Other Glands	<input type="checkbox"/>	<input type="checkbox"/>	Multiple Sclerosis	<input type="checkbox"/>	<input type="checkbox"/>
<b>GASTROINTESTINAL</b>			<b>PSYCHIATRIC</b>		
Acid Reflux	<input type="checkbox"/>	<input type="checkbox"/>	Depression	<input type="checkbox"/>	<input type="checkbox"/>
Horner's Syndrome	<input type="checkbox"/>	<input type="checkbox"/>	Attention Disorder	<input type="checkbox"/>	<input type="checkbox"/>
Irritable Bowel Syndrome	<input type="checkbox"/>	<input type="checkbox"/>	PTSD	<input type="checkbox"/>	<input type="checkbox"/>
<b>GENITOURINARY</b>			Bipolar Disorder	<input type="checkbox"/>	<input type="checkbox"/>
Prostate Complications	<input type="checkbox"/>	<input type="checkbox"/>	Alzheimer's	<input type="checkbox"/>	<input type="checkbox"/>
Menopause	<input type="checkbox"/>	<input type="checkbox"/>	Anxiety Disorder	<input type="checkbox"/>	<input type="checkbox"/>
Sexually Transmitted Disease	<input type="checkbox"/>	<input type="checkbox"/>	<b>RESPIRATORY</b>		
<b>RESPIRATORY</b>			Asthma	<input type="checkbox"/>	<input type="checkbox"/>
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	Heavy Smoker	<input type="checkbox"/>	<input type="checkbox"/>
Heavy Smoker	<input type="checkbox"/>	<input type="checkbox"/>	Emphysema	<input type="checkbox"/>	<input type="checkbox"/>
Emphysema	<input type="checkbox"/>	<input type="checkbox"/>	COPD	<input type="checkbox"/>	<input type="checkbox"/>
COPD	<input type="checkbox"/>	<input type="checkbox"/>	Lung Cancer	<input type="checkbox"/>	<input type="checkbox"/>
Lung Cancer	<input type="checkbox"/>	<input type="checkbox"/>			

Who is your primary physician? \_\_\_\_\_

\* Do you have a condition not listed above? If yes, please explain:

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**PREVIOUS EYE HISTORY:** crossed eyes, lazy eye, flashes, floaters, persistent dryness, drooping eyelid, prominent eyes, glaucoma, macular degeneration, retinal disease, cataracts, eye infections, eye surgery or eye injury. If so, when?

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**MEDICATIONS/ALLERGIES:** Please list all medications you take (including oral contraceptives, aspirin, OTC medications, and supplements): You may also provide a separate sheet of listed medications if needed.

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Do you have any medication allergies?  no  yes If yes, please list:

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**FAMILY SYSTEMIC/OCULAR History:** Please note any family history (parents, grandparents, siblings, children; living or deceased) for the following conditions. **Please indicate maternal or paternal side of family.**

Disease/Condition	No	Yes	Relationship to you	Disease/Condition	No	Yes	Relationship to you
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	_____	Eye turn/"lazy" eye	<input type="checkbox"/>	<input type="checkbox"/>	_____
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	_____	Blindness	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	_____	Cataracts	<input type="checkbox"/>	<input type="checkbox"/>	_____
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	_____	Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	_____
Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	_____	Macular Degeneration	<input type="checkbox"/>	<input type="checkbox"/>	_____
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	_____	Retinal Detach/Disease	<input type="checkbox"/>	<input type="checkbox"/>	_____
Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	_____	Other	_____	_____	_____
Lupus	<input type="checkbox"/>	<input type="checkbox"/>	_____				
Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>	_____				
Other			_____				

**SOCIAL History:** *This information is kept strictly confidential. However, you may discuss this portion directly with the doctor if you prefer.*

Are you currently pregnant or nursing?  no  yes

Do you drive?  no  yes

Do you currently use tobacco/cigarettes?  no  yes If yes, how many packs per day: \_\_\_\_\_

Are you a former smoker?  no  yes If yes, when did you quit: \_\_\_\_\_

Do you drink alcohol?  no  yes If yes, how often: \_\_\_\_\_

Do you use other substances?  no  yes If yes, please specify: \_\_\_\_\_

Have you ever been exposed to or infected with: (Check all that apply)  Gonorrhea  Hepatitis  HIV  Syphilis

History of blood transfusions?  no  yes

### Glasses History:

Have you ever worn glasses? \_\_\_\_\_ For: Distance, Near or Both (circle one)

Do you wear sunglasses? Yes No

Are you interested in a new pair of glasses? Yes No Maybe (circle one)

If so, for what type of activities: Reading Computer Sports Other: \_\_\_\_\_

### Contact Lens History:

I am interested in contact lenses as a new wearer

I currently wear contacts and would like them updated

Brand/Type: \_\_\_\_\_ How often do you change them: \_\_\_\_\_

Solution/Care system: \_\_\_\_\_

If you are having any difficulties with your current glasses and/or contacts, please explain:

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**Dr. Signature**

X \_\_\_\_\_ Date: \_\_\_\_\_

# Patient Financial Agreement & Privacy Practice Acknowledgement

Patient Name \_\_\_\_\_ Date of Service \_\_\_\_\_

## Authorization to Assign Insurance Benefits

Patient (or the policyholder if the patient is not the policyholder) hereby authorizes and directs that all medical benefits payable to or for the patient under the terms of any applicable insurance policy be paid directly to Advanced Vision Care. Patient agrees to sign any additional assignment of benefits form requested by Advanced Vision Care or any insurance company from time to time. Patient understands that he /she is liable to Advanced Vision Care, whether or not covered by insurance.

## Authorization of Medicare Benefits

I request payment of authorized Medicare benefits to me or on my behalf for any services furnished me by Advanced Vision Care including physician services. I authorize any holder of medical and other information about me to release Medicare and its agents any information needed to determine these benefits for related services.

## Agreement to Pay Advanced Vision Care Charges

Patient and guarantor (where applicable) agree that in consideration of the services to be rendered by or through Advanced Vision Care, each personally promises and obligates himself/herself to pay the amount of Advanced Vision care charges in accordance with its regular rates and terms. In the event of non-payment, patient and guarantor (where applicable) understand that such non-payment will be reported to credit reporting agencies and agrees to pay all reasonable costs of collection including attorney's fees.

## Contact Lens Fitting and Evaluation

Routine eye exams do not include services related to contact lens fitting or evaluation. Contact lens fittings fees or evaluation fees are most likely not covered by insurance and therefore are the responsibility of the patient or guarantor.

## No Show/Cancellation Fee

A \$50 fee will be applied to my account for appointments that are missed or cancelled within 24 hours of my scheduled appointment time.

## Acknowledgement of Receipt of Notice of Privacy Practice

**I acknowledge that I have reviewed a copy of Advanced Vision Care's Notice of Privacy Practices, and I know I may request a copy at any time.**

X \_\_\_\_\_  
Signature of patient (or parent/guardian if applicable)

\_\_\_\_\_  
Guarantor's relationship to patient

\_\_\_\_\_  
date